

# Investment Switching Application Form

(For The Synergy Plan)

Please complete in block capitals and return to Synergy Financial Products Limited, PO Box 1010, St Albans, AL1 9NB.

## 1. PERSONAL DETAILS

Plan Number			
Surname			
Title			
First Names			
Current Address			
		Post Code	
Telephone Number Day/Work		Evening/Home	
Date of birth	<input type="text"/>	-	<input type="text"/>
National Insurance Number	<input type="text"/>	-	<input type="text"/>

## 2. INSTRUCTION

Please tick as appropriate.

Switching Existing Investments	<input type="checkbox"/> Yes	<input type="checkbox"/> No (if yes, please complete section 2A)
Redirect Future Subscriptions	<input type="checkbox"/> Yes	<input type="checkbox"/> No (if yes, please complete section 2B)

## 2A. SWITCH EXISTING INVESTMENTS

Please indicate your new investment choice. The total must equal 100%.

### Fund Name

BNY Mellon Continental European Fund	%
BNY Mellon UK Income Fund	%
BNY Mellon UK Equity Fund	%
BNY Mellon Multi Asset Growth Fund	%

Your entire existing investment will be switched to the investment chosen above.

## 2B. REDIRECTION OF FUTURE SUBSCRIPTIONS

If you wish to redirect your future subscriptions please complete the below information. **If you don't complete the below information your future investments will be made in accordance with your last instruction.** The total must equal 100%:

BNY Mellon Continental European Fund	<input type="text"/> %
BNY Mellon UK Income Fund	<input type="text"/> %
BNY Mellon UK Equity Fund	<input type="text"/> %
BNY Mellon Multi Asset Growth Fund	<input type="text"/> %

## 3. AUTHORISATION

Please sign and date the form below:

Signature

Date

Please send your completed Application form to:

**Synergy Financial Products Limited**  
**PO Box 1010**  
**St Albans**  
**AL1 9NB**

Synergy Financial Products Limited is registered and incorporated in England and Wales, number 1397169.  
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